

No.: 396₄/CV-PT

Re: Explanation of business
results for the first 6 months of 2026

Gia Lai, August 27, 2026

To: State Securities Commission
Ho Chi Minh City Stock Exchange

Phu Tai Joint Stock Company hereby explains the reasons for the business results for the first 6 months of 2026 compared to the same period as follows:

1. The indicators reflecting the production and business results for the first 6 months of 2026 are as follows:

Unit: Million VND

	6 months/2026	6 months/2025	Difference	
			+/-	%
Separate financial statements				
Revenue	1,665,254	1,219,108	446,146	36.60 %
Gross profit	333,961	246,966	86,995	35.23 %
Profit before tax	322,432	174,464	147,968	84.81 %
Profit after tax	294,679	152,328	142,351	93.45 %
Consolidated financial statements				
Consolidated revenue	4,217,975	3,576,172	641,803	17.95 %
Gross profit	847,279	738,579	108,700	14.72 %
Consolidated PBT	353,140	303,174	49,967	16.48 %
Consolidated PAT	286,566	246,207	40,358	16.39 %

2. Regarding the explanation of fluctuations in production and business results for the first 6 months of 2026 compared to the same period:

2.1 Separate financial statements: Revenue and profit for the first 6 months of 2026 increased significantly compared to the same period because business operations met and exceeded the set targets. In addition, the Company put its wood pellet factories into operation and transferred profits from subsidiaries to the parent company.

2.2 Consolidated financial statements: Revenue and profit after tax increased compared to the same period, basically due to the reasons mentioned above. Furthermore, the consumption of real estate products has shown more positive changes compared to the same period.



The Company hereby prepares this report for the State Securities Commission and the Ho Chi Minh City Stock Exchange to be informed about the business results for the first 6 months of 2026 compared to the same period in 2025.

GENERAL DIRECTOR

Recipient:

- As above
- Archived at Finance-Accounting Dept.,
- Information Disclosure Dept., Admin



NGUYỄN SỸ HÒE

